

The Guy Bevil Legacy Society AMIGOS Legacy Gift Intention Form

Thank you for your intention to make a legacy gift to Amigos de las Américas (AMIGOS).

Name(s): _____

Address: _____

City/State/Zip Code: _____

Personal Email: _____ Phone: _____

Please describe the nature of your gift:

- Will (_____ percentage of estate or a set amount of _____)
- Revocable "Living" Trust
- IRA/Retirement Account (list fund or company name): _____
- Charitable Remainder Trust
- Life Insurance Policy (list company name): _____
- Other Financial Account: _____

Please provide an estimate of the current value of your future gift to AMIGOS. The estimated value of the gift will remain confidential and will not be listed publicly.

- Under \$50,000
- \$50,000–\$200,000
- \$200,000 and above
- I/We do not wish to disclose the value of my/our gift.

Please attach a copy of the documentation of your gift (or relevant provision). All such information will be kept confidential. Include any additional details about the designation of your legacy gift here:

AMIGOS recognizes that estate planning is a highly personal matter. Only those donors who give permission will be publicly recognized as supporters of the Guy Bevil Legacy Society.

- I/We would like others to be encouraged by my/our example and hereby give permission to be recognized as follows: _____
- I/We would like to remain anonymous and prefer that my/our name(s) are not published.

My/Our future gift is designated to support:

- Area of Greatest Need
- Financial Assistance
- Other: _____

By signing this form, you are acknowledging your current plans to benefit AMIGOS through a future gift and providing guidance as to your wishes. This document does not bind you or your estate.

AMIGOS recognizes that gift plans may change over time, and we hope you will consider notifying us of any relevant changes. We very much appreciate your expression of support to the mission and vision of AMIGOS.

Printed Name: _____

Signature: _____ Date: _____

Printed Name: _____

Signature: _____ Date: _____

Please consult with Jenny Claycombe, Managing Director of Development, to ensure that your legacy gift will be implemented according to your wishes. Phone (713) 782-5290 ext. 121 or email jclaycombe@amigosinternational.org.

Please return this form to: Amigos de las Américas c/o Jenny Claycombe
3730 Kirby Drive, Suite 1200
Houston, TX 77098